

Dr. Jane R. Livingstone

Western Carolina University
School of Accounting, Finance, Information Systems, and Business Law
Email: jrlivingstone@email.wcu.edu

Education

Ph D, Pennsylvania State University University Park, 1998.

MAC, Virginia Polytechnic Institute and State University, 1988.

MAcc, Virginia Polytechnic Institute and State University, 1988.

BS, Syracuse University, 1982.

Academic, Government, Military, and Professional Positions

Academic

Full Professor, Western Carolina University. (July 1, 2016 - Present).

Associate Professor, Western Carolina University. (July 2010 - June 30, 2016).

Licensures and Certifications

Certified Public Accountant, North Carolina. (1985 - Present).

Professional Memberships

North Carolina Association of CPAs, NCACPA, State. (May 2015 - Present).

American Accounting Association, AAA, International. (1998 - Present).

American Taxation Association, ATA, International. (1998 - Present).

American Institute of Certified Public Accountants, AICPA, National. (1989 - Present).

Development Activities Attended

Conference, "ATA Midyear Meeting", American Taxation Association, Fort Worth, TX, 20.6 credit hours. (February 27, 2020 - February 29, 2020).

Continuing Education Program, "2019 Professional Ethics & Conduct", NCACPA, 2 credit hours. (December 30, 2019).

Conference, "ATA Midyear Meeting", American Taxation Association, Washington, DC. (February 21, 2019 - February 23, 2019).

Continuing Education Program, "2018 Professional Ethics & Conduct", NCACPA, 2 credit hours. (December 11, 2018).

Conference, "ATA Midyear Meeting", American Taxation Association, Phoenix, AZ, 16.9 credit hours. (February 16, 2018 - February 17, 2018).

Continuing Education Program, "Dixon Hughes Goodman Tax Update", Dixon Hughes Goodman, Asheville, NC, 8 credit hours. (January 26, 2018).

Continuing Education Program, "2017 Professional Ethics & Conduct", NCACPA, 2 credit hours. (December 13, 2017).

Conference, "ATA Midyear Meeting", American Taxation Association, Phoenix, AZ, 14.5 credit hours. (February 16, 2017 - February 18, 2017).

Continuing Education Program, "2019 Professional Ethics & Conduct", NCACPA, 2 credit hours. (December 30, 2016).

Continuing Education Program, "2016 Professional Ethics & Conduct", NCACPA, Asheville, NC, 2 credit hours. (November 4, 2016).

Continuing Education Program, "Focus on the Profession", NCACPA, Asheville, NC, 2 credit hours. (November 4, 2016).

Conference, "AAA Annual Meeting", American Accounting Association, New York, NY, 7.5 credit hours. (August 7, 2016 - August 10, 2016).

Seminar, "Identity Theft Luncheon & Tour at Drake Software", NCACPA, Franklin, NC. (May 6, 2016).

Conference, "ATA Midyear Meeting", American Taxation Association (ATA), Orlando, FL, 15 credit hours. (February 26, 2016 - February 27, 2016).

Conference, "AAA Annual Meeting", American Accounting Association, Chicago, IL, 9.5 credit hours. (August 9, 2015 - August 12, 2015).

Continuing Education Program, "2015 Professional Ethics & Conduct", NCACPA, Asheville, NC, 2 credit hours. (July 27, 2015).

Conference, "Appalachian Research in Business Symposium", ASU, ECU, ETU & WCU, Asheville, NC. (March 19, 2015 - March 20, 2015).

Awards and Honors

Professional Development Fund Recipient, WCU, Office of the Provost. (February 2020).

Professional Development Fund Recipient, WCU, Office of the Provost. (February 2019).

Professional Development Fund Recipient, WCU, Office of the Provost. (August 2016).

TEACHING

Teaching Experience

Western Carolina University

ACCT 251, Financial Acct-A User Perspect, 4 courses.

ACCT 355, Intro Income Taxation, 11 courses.

ACCT 605, Acct Theory & Research, 5 courses.

ACCT 616, Advanced Acct Theory & Practic, 1 course.

ACCT 620, Income Tax Theory & Appl, 3 courses.

ACCT 630, Taxation Flow Thr Entities, 5 courses.

ACCT 645, Adv Individual Taxation, 19 courses.

ACCT 693, Topics in Accounting, 5 courses.

TRVL 600, Travel Offering, 2 courses.

Directed Student Learning

Undergraduate Honors Project or Thesis, "Social Security discussion," College of Business. (January 2020 - May 2020).
Advised: Megan Fleming

Undergraduate Honors Project or Thesis, "Social Security discussion," College of Business. (August 2019 - December 2019).
Advised: Travis Cone

Undergraduate Honors Project or Thesis, "International Health Care Comparison," College of Business. (August 2018 - December 2018).
Advised: Kathryn Eady

Undergraduate Honors Project or Thesis, "Trump's Tax Plan," College of Business. (January 2017 - May 2017).
Advised: Mary Catherine McClendon

Undergraduate Honors Project or Thesis, "Financial Analysis Comparison of 2 companies," Accounting, Finance, Information Systems, and Economics. (August 2015 - December 2015).
Advised: Dylan Biumi

Undergraduate Honors Project or Thesis, "Taxation in Professional Sports," Accounting, Finance, Information Systems, and Economics. (January 2015 - May 2015).
Advised: Jacob Hoyle

RESEARCH

Published Intellectual Contributions

Journal Articles

Livingstone, J. R. (2020). Deductions for a Gig Economy. *Practical Tax Strategies*(July 2020), 4-12.

Livingstone, J. R. (2018). New Deduction for Qualified Business Income of Pass-Through Entities: A First Look. *Practical Tax Strategies (Cabell's acceptance rate of 31-40%)*(March 2018), 2-11.

Presentations Given

Livingstone, J. R., ATA Midyear Meeting, "Model Tax Curriculum: Is it?," American Taxation Association, New Orleans, AZ. (February 17, 2018).

Livingstone, J. R., ATA Midyear Meeting, "Career as a Tax Professor at a Teaching School," American Taxation Association, Phoenix, AZ. (February 18, 2017).

Livingstone, J. R., ATA Midyear Meeting, "Revise & Resubmit," American Taxation Association (ATA), Orlando, FL. (February 27, 2016).

Livingstone, J. R. (Presenter & Author), AAA Annual Meeting, "Revise and Resubmit," American Accounting Association (AAA), Chicago, IL. (August 12, 2015).

Livingstone, J. R. (Presenter & Author), Appalachian Research in Business Symposium (ARBS), "Choice of Business Entity - A Capstone Tax Project," ETSU, ECU, ASU & WCU, Asheville,

NC. (March 20, 2015).

Awards and Honors

Chancellor's Travel Fund Recipient, WCU, Office of the Provost, Scholarship/Research. (February 2018).

Chancellor's Travel Fund Recipient, WCU, Office of the Provost, Scholarship/Research. (February 2017).

Chancellor's Travel Fund Recipient, WCU, Office of the Provost, Scholarship/Research, University. (February 2016).

Other Research/Scholarly Activity

"Tax Consequences of Downsizing" (Planning). (2016 - Present).

"Review of Hobby Court Cases" (On-Going). (2015 - Present).

SERVICE

University Service

Committee Member, Faculty Grievance. (August 2019 - Present).

Event Organizer, Meet the Firms. (January 2016 - Present).

Coordinator, Accounting Blackboard Site. (December 2015 - Present).

Workshop Organizer, Graduating Accounting Students Meeting. (September 2015 - Present).

Workshop Organizer, Interviewing Skills for Accounting Students. (September 2015 - Present).

Student Org Advisor (Professional Org), Beta Alpha Psi. (April 26, 2013 - Present).

Student Org Advisor (Professional Org), Coordinate Student Volunteers to Assist with ACCT 251 Exams. (September 2012 - Present).

Attendee, Meeting, Accounting Advisory Board. (2011 - Present).

Attendee, Orientation, Master of Accountancy Orientation Program. (August 2010 - Present).

Coordinator, Tax Validation Exam Coordinator. (August 2010 - Present).

Committee Member, Accounting Fixed Term Search Committee. (January 2020 - May 2020).

Committee Member, Faculty Search Committee. (January 2020 - May 2020).

Student Org Advisor (Professional Org), Resume book of Beta Alpha Psi students produced and distributed to recruiters. (March 2012 - March 2019).

Workshop Organizer, Accounting Students Welcome Meeting. (August 2018).

Student Org Advisor (Professional Org), Beta Alpha Psi Annual Meeting, Washington, DC. (August 8, 2018 - August 11, 2018).

Committee Member, Graduate Council Representative. (August 2015 - May 2018).

Attendee, Graduation, Undergraduate Commencement. (May 2011 - May 2018).

Committee Member, Collegial Review Committee. (August 2016 - May 2017).

Student Org Advisor (Professional Org), Coordinate Student Volunteers to Represent College of Business at Open Houses. (September 2012 - May 2017).

Committee Member, Undergraduate Curriculum Committee. (August 2012 - May 2017).

Took on coordination responsibilities while transitioning from Diania McRae to Doug Parker, ACCT 251 Coordinator. (October 2016 - April 2017).

Committee Member, Accounting Instructor Search Committee. (October 2016 - December 2016).

Although I did not go to London, I spent significant time organizing the trip. I handled most of the summer recruiting, including updating and maintaining a Blackboard site. I booked and paid for the airfare, finding airfare for \$750 each. I paid for the accommodations and other items because the other faculty involved did not have a credit card without an international transaction fee. I presented the pretrip orientation session., TRVL 600 Accounting in London Coordination. (June 2016 - October 2016).

Committee Member, Infrastructure Technology Advisory Committee. (August 2015 - May 2016).

Help organize and execute, Meet the Firms. (2011 - 2015).

Student Org Advisor (Professional Org), Beta Alpha Psi Regional Meeting, Atlanta, GA. (February 27, 2015 - February 28, 2015).

Professional Service

Chairperson, American Taxation Association - Teaching Innovation Committee. (August 2019 - May 2020).

Chairperson, American Taxation Association - Teaching Innovation Committee. (August 2018 - May 2019).

Committee Member, American Taxation Association - Teaching Innovation Committee. (August 2017 - May 2018).

Committee Member, American Taxation Association - Teaching Innovation Committee. (August 2016 - May 2017).

Reviewer, Ad Hoc, Advances in Taxation. (September 2016 - October 2016).

Reviewer, Ad Hoc, European Accounting Review. (September 2016 - October 2016).

Discussant, AAA Annual Meeting - ATA session. (August 2016).

Discussant, AAA Annual Meeting - TLC session. (August 2016).

Committee Member, American Taxation Association - Teaching Innovation Committee. (August 2015 - May 2016).

Reviewer, Ad Hoc, AAA Annual Meeting - 4 papers. (January 6, 2016 - February 14, 2016).

Discussant, AAA annual meeting - ATA session. (August 2015).

Committee Member, American Taxation Association - Annual Meeting Program Committee.
(August 2014 - May 2015).

Public Service

Interaction with Industry, Visited Asheville CPA firm office of Dixon Hughes Goodman (DHG) with accounting students, Asheville, NC. (November 22, 2019).

Interaction with Industry, DHG Tailgate. (2013 - 2018).

Interaction with Industry, Visited Asheville CPA firm offices of Gould Killian and Dixon Hughes Goodman (DHG) with accounting students, Asheville, NC. (November 30, 2018).

Interaction with Industry, Visited Asheville CPA firm offices of Gould Killian and Dixon Hughes Goodman (DHG) with accounting students, Asheville, NC. (December 1, 2017).

Interaction with Industry, DHG Sign Dedication. (November 1, 2017).

Interaction with Industry, Visited Asheville CPA firm offices of Carter PC and Dixon Hughes Goodman (DHG) with accounting students, Asheville, NC. (December 2, 2016).

Interaction with Industry, NCACPA, Asheville Networking Group, New Belgium Brewery Tour, Asheville, NC. (November 4, 2016).

Interaction with Industry, DHG Gift Naming Ceremony - Organized Beta Alpha Psi student attendance (12 in attendance). (December 11, 2015).

Interaction with Industry, Visited the Charlotte CPA firm offices of Rives & Associates, Dixon Hughes Goodman and Elliott Davis Decosimo with Beta Alpha Psi students, Charlotte, NC. (April 24, 2015).