

Part A**Part A - Establish Your Groups.**

Due to requirements included in the Higher Education Opportunity Act (HEOA), there are now multiple groups of students on which you must report financial aid data. Use Part A to establish these groups below.

Institutions need to report aid on this component such that their net price calculations shown on College Navigator and used for the College Affordability lists is a reflection of what students actually pay.

Report the number of students in each of the following groups:

	Fall 2008	Fall 2008 counts reported on Fall Enrollment	Fall 2007 counts reported on PY SFA
01 Group 1. All undergraduate students enrolled in Fall 2008.	<input type="text" value="7,130"/>	7,130	7,120
02 Group 2. Of those in Group 1, those who are full-time, first-time degree/certificate-seeking undergraduates.	<input type="text" value="1,219"/>	1,219	1,250
02a Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from federal, state or local governments, the institution, or other sources known to the institution.	<input type="text" value="934"/>		930
03 Group 3. Of those in Group 2, those paying the in-state or in-district tuition rate who received grant or scholarship aid from federal, state or local governments, or the institution. Exclude other sources of grants. (Data on Group 3 will be used to calculate net price as required by HEOA.)	<input type="text" value="746"/>		
04 Group 4. Of those in Group 2, those paying the in-state or in-district tuition rate who received Title IV federal student aid. (Data on Group 4 will be used to calculate net price by income as required by HEOA.)	<input type="text" value="704"/>		

Part B

Part B - Financial Aid About Group 1

For reporting on Group 1 below, please include:

- all undergraduates enrolled in Fall 2008.
- aid from all sources: federal, state, local governments; your institution; and other sources known to the institution.
- aid received anytime during the full aid year (academic year 2008-09).

	Fall 2008	Prior Fall
Total number of undergraduate students (Group 1). (Carried forward from A01.)	7,130	7,120

For **Group 1**, report the number of students and the total amount of aid received by those students at any time during the full aid year 2008-09, for each type of aid listed below. The percentages will be calculated for you as will the average amount of aid they received.

Aid Type	Number of students in Group 1 receiving aid in 2008-09	Percentage of students receiving aid	Total amount of aid received by Group 1 in 2008-09	Average amount of aid received by students in Group 1
01 Grant or scholarship aid received, from the federal government, a state or local government, the institution, and other sources known by the institution	3,882	54	20,407,144	5,257
02 Pell grants	1,750	25	5,838,131	3,336
03 Federal student loans	3,153	44	17,987,663	5,705

You may use the space below to provide context for the data you've reported above. These context notes will be posted on the College Navigator website, and should be written to be understood by students and parents.

Part C, Page 1

Part C - Financial Aid About Group 2, Page 1

For reporting on Group 2 below, please include:

- full-time, first-time degree-seeking students enrolled in Fall 2008.

Information from Part A:	Fall 2008 Number of Students	Percentage of total number of undergraduate students	Prior Year Percentage of total number of undergraduate students
01 Total number of undergraduate students (Group 1). (Carried forward from A01.)	7,130		
02 Number of full-time, first-time degree/certificate-seeking undergraduates (Group 2). (Carried forward from A02.)	1,219	17	18
02a Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from federal, state or local governments, the institution, or other sources known to the institution. (Carried forward from A02a.)	934	77	74

Please provide student counts information as requested below. Enter the requested information; percentages will be calculated for you.

Number of full-time, first-time degree/certificate-seeking undergraduates (Group 2)	Fall 2008 Number of Students in Group 2	Percentage of Fall 2008 students in Group 2	Prior Year Percentage
04 Of these -			
04a paying in-district tuition rates	<input type="text" value="0"/>	0	0
04b paying in-state tuition rates	<input type="text" value="1,124"/>	92	92
04c paying out-of-state tuition rates	<input type="text" value="95"/>	8	8
04d Unknown(calculated value) CV=[02-(04a+04b+04c)]	0	0	0

You may use the space below to provide context for the data you've reported above.

Part C, Page 2

Part C - Financial Aid About Group 2, Page 2

For reporting on Group 2 below, please include:

- full-time, first-time degree-seeking students enrolled in Fall 2008.
- grants and scholarships from federal, state, local governments and from your institution; **do not include aid from other sources.**
- loans to students from the federal government and from other sources (including private lenders).
- aid received anytime during the full aid year (academic year 2008-09).

Information from Part A:

All full-time, first-time degree/certificate-seeking undergraduates. **(Group 2)** (Carried forward from A02.) 1,219
 Full-time, first-time degree/certificate-seeking undergraduates who **received any Federal Work Study, loans to students, or grant or scholarship aid from federal, state or local governments, the institution, or other sources known to the institution** (Carried forward from A02a.) 934

Column 1: For each type of aid, report the **number of students receiving aid** anytime during the full 2008-09 aid year. The percentage (column 2) and average amount of aid received (column 4) will be calculated for you. Because students may receive more than one type of aid, the sum of the detail will not necessarily equal the total number of students for the category. However, the total number of students reported for the aid category cannot exceed the sum of detail numbers (e.g., number receiving Federal grants cannot exceed Number of students receiving Pell Grants + number receiving Other Federal grants).

Column 3: For each type of aid, report the **total amount of aid** received by these students anytime during the entire aid year. Total amounts for each category will be calculated from detail amounts you report as follows (CV indicates calculated dollar value):

CV 01=02+03+04

CV 02=02a+02b

CV 05=05a+05b

Types of aid	Number of students in Group 2 receiving aid in 2008-09	Percentage of students in Group 2 receiving aid	Total dollar amount of aid received by Group 2 in 2008-09	Average amount of aid they received	PY Average amount
01 Grants or scholarships from Federal, State, or Local Governments, or the Institution	814	67	5,218,392	6,411	5,132
02 Federal grants	341	28	1,375,973	4,035	3,588
02a Pell grants	338	28	1,141,311	3,377	2,931
02b Other Federal grants	260	21	234,662	903	942
03 State/local government grants or scholarships (grants/scholarships/waivers)	633	52	2,689,013	4,248	3,177
04 Institutional grants or scholarships (scholarships/fellowships)	679	56	1,153,406	1,699	1,441
05 Loans to students	610	50	2,769,540	4,540	3,945
05a Federal loans	549	45	2,307,232	4,203	3,450
05b Other loans	101	8	462,308	4,577	5,360

You may use the space below to provide context for the data you've reported above. These context notes will be posted on the College Navigator website, and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

Part D

Part D - Financial Aid About Group 3

For reporting on Group 3 below, please include:

- of the full-time, first-time degree-seeking students enrolled in the Fall (Group 2) those who received grant or scholarship aid from federal, state, or local governments, or from your institution and who paid in-state or in-district tuition rates.
- grants and scholarships from federal, state, local governments or from your institution; do not include aid from other sources.
- aid received anytime during the full aid year (academic year 2008-09).

These data will be used in Part F to calculate net price.

	2008-2009	2007-2008	2006-2007
Number of full-time, first-time degree/certificate-seeking undergraduates. (Group 2). (Carried forward from A02.)	1,219	1,250	1,567

01 Number of full-time, first-time degree/certificate-seeking undergraduates paying the in-state or in-district tuition rate who received grant or scholarship aid from federal, state or local governments, or the institution. Exclude other sources of grants. (Group 3). (Carried forward from A03.)	746	698	899
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Provide counts of living arrangements, and total grant aid, for these students.

02 Of these, what were their living arrangements?

02a On-campus	702	672	869
02b Off-campus (with family)	14	16	14
02c Off-campus (not with family)	8	10	16
02d Unknown (calculated) CV=[D01-(D02a+D02b+D02c)]	22	0	0

03 Total grant and scholarship aid from federal, state or local governments, or institutional sources received by these students. Exclude other sources of aid.	4,741,024	3,695,991	3,653,880
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04 Average total grant and scholarship aid from federal, state or local governments, or institutional sources received by these students. Exclude other sources of aid. CV=D03/D01	6,355	5,295	4,064
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You may use the space below to provide context for the data you've reported above.

Part E

Part E - Financial Aid About Group 4

For reporting on Group 4 below, please include:

- of the full-time, first-time degree-seeking students enrolled in Fall 2008 (Group 2) those who received Title IV federal student aid, including federal grants or federal student loans and who paid in-state or in-district tuition rates.
- dollar amounts for grants and scholarships from federal, state, local governments or from your institution; do not include grants or scholarships from other sources and do not include loan dollar amounts.
- aid received anytime during the full aid year (academic year 2008-09).

These data will be used in Part G to calculate net price.

	2008-2009	2007-2008	2006-2007
01 Number of full-time, first-time degree/certificate-seeking undergraduates paying the in-state or in-district tuition rate who received Title IV federal student aid (Group 4) (Carried forward from A04.)	704		

Provide counts of living arrangements for these students.

02 Of these, what were their living arrangements?

02a On-campus	686
02b Off-campus (with family)	10
02c Off-campus (not with family)	8
02d Unknown (calculated)	0
CV =[E01-(E02a+E02b+E02c)]	

03 For each income level, provide the number and the total amount of grant or scholarship aid from federal, state or local governments, or institutional sources received by these students. **Exclude other sources of aid.**

Income level	2008-2009			Available in future years, preloaded			Available in future years, preloaded		
	Number of students in Group 4 receiving aid	Total grant and scholarship aid received by these students	Average amount of grant and scholarship aid received	Number of students in Group 4 receiving aid	Total grant and scholarship aid received by these students	Average amount of grant and scholarship aid received	Number of students in Group 4 receiving aid	Total grant and scholarship aid received by these students	Average amount of grant and scholarship aid received
\$0-30,000	161	1,889,936	11,739						
\$30,001-48,000	137	1,264,920	9,233						
\$48,001-75,000	172	832,489	4,840						
\$75,001-110,000	159	201,678	1,268						
\$110,001 and more	75	34,525	460						
Total all income levels	704	4,223,548	5,999						

You may use the space below to provide context for the data you've reported above.

Part F

Part F - Net Price Calculation for Group 3

Group 3. Of those in Group 2, those paying the in-state or in-district tuition rate who received grant or scholarship aid from federal, state or local governments, or the institution. Exclude other sources of grants.

This is based on information the institution reported in the Institutional Characteristics component and the Student Financial Aid component. This information will appear on College Navigator.

	2008-2009	2007-2008	2006-2007
01 and 02 Components of Cost of Attendance (Carried forward from the Institutional Characteristics component)			
01 Published tuition and required fees (lower of in-district or in-state)	4,196	4,061	3,731
02 Books and supplies	2,005	1,981	2,042
03 Room and board and other expenses by living arrangement			
03a On campus	7,776	7,528	7,225
03b Off campus (with family)			
03c Off campus (not with family)			
04 Number of students (Group 3) by living arrangement (from Part D)			
04a On campus	702	672	869
04b Off campus (with family)	14	16	14
04c Off campus (not with family)	8	10	16
04d Unknown	22	0	0
05 Weighted average by living arrangement (excluding Unknown) for Room and board and other expenses (see instructions for calculation formula).	7,776	7,528	7,225
06 Total Cost of Attendance CV = (F01+F02+F05)	13,977	13,570	12,998
07 Average total grant or scholarship aid from federal, state or local governments, or institutional sources received by these students. Exclude other sources of aid. (from Part D).	6,355	5,295	4,064

08 Average Net Price for Group 3 students.

These amounts will be posted on College Navigator.

	2008-2009	2007-2008	2006-2007
Full-time, first-time degree/certificate-seeking paying the in-state or in-district tuition rate who received grant or scholarship aid from federal, state or local governments, or the institution. CV = (F06-F07)	7,622	8,275	8,934

Do you wish to provide additional context notes?

Yes No

You may use the space below to provide context for these data. These context notes will be posted on the College Navigator website, and should be written to be understood by students and parents.

Part G

Part G - Net Price Calculation for Group 4

Group 4. Of those in Group 2, those paying the in-state or in-district tuition rate who received Title IV aid.

This is based on information the institution reported in the Institutional Characteristics component and the Student Financial Aid component. This information will appear on College Navigator.

2008-2009 2007-2008 2006-2007

01 and 02 Components of Cost of Attendance (Carried forward from the Institutional Characteristics component)

01 Published tuition and required fees (lower of in-district or in-state)	4,196
02 Books and supplies	2,005
03 Room and board and other expenses by living arrangement	
03a On campus	7,776
03b Off campus (with family)	
03c Off campus (not with family)	
04 Number of students (Group 4) by living arrangement (from Part E)	
04a On campus	686
04b Off campus (with family)	10
04c Off campus (not with family)	8
04d Unknown	0
05 Weighted average by living arrangement (excluding Unknown) for Room and board and other expenses (see instructions for calculation formula).	7,776
06 Total Cost of Attendance	13,977
CV = (G01+G02+G05)	
07 Average total grant or scholarship aid from federal, state or local governments, or institutional sources received by these students by income (from Part E).	
\$0 - 30,000	11,739
\$30,001 - 48,000	9,233
\$48,001 - 75,000	4,840
\$75,001 - 110,000	1,268
\$110,001 and more	460

08 Average Net Price for Group 4 students.

These amounts will be posted on College Navigator.

Full-time, first-time degree/certificate-seeking paying the in-state or in-district tuition rate who received Title IV aid.

CV = (G06-G07) for a given income

\$0 - 30,000	2,238
\$30,001 - 48,000	4,744
\$48,001 - 75,000	9,137
\$75,001 - 110,000	12,709
\$110,001 and more	13,517

Do you wish to provide additional context notes?

Yes No

You may use the space below to provide context for these data. These context notes will be posted on the College Navigator website, and should be written to be understood by students and parents.

Explanation Report

Number	Source	Location	Description	Severity	Accepted
Screen: Part C - Financial Aid About Group 2, Page 2					
1	Row 17 Column 6	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	The University issued full ride scholarships for the first time in 2008-2009, which totaled 10600 per student (only 8 of them awarded). Also the WCU Tuition Grant increased by \$50.00.				
2	Row 14 Column 7	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	Pell grant went from a max of 4310 in 2007-08 to 4731 in 2008-09, that would accounts for a good portion of the discrepancy.				
3	Row 13 Column 6	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	Pell grant went from a max of 4310 in 2007-08 to 4731 in 2008-09, that would accounts for a good portion of the discrepancy.				
4	Row 16 Column 6	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	Change based on the introduction of the NC EARN grant.				
5	Row 12 Column 5	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	Change is based on larger amounts of federal, state, and institutional grant and scholarships aid awarded, as explained below.				
6	Row 19 Column 7	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	Federal loan limits rose, which caused the federal loan average to rise and the private loan average to fall.				
7	Row 20 Column 7	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	Federal loan limits rose, which caused the federal loan average to rise and the private loan average to fall.				
8	Row 18 Column 5	Upload File	The average amount of this aid type is outside the expected range when compared to last year's value. Please verify that the values reported for the number of students and the total amount of aid received are correct.	Explanation	Yes
Reason:	Federal loan limits rose, which caused the federal loan average to rise and the private loan average to fall.				